

| AUVISUIS  | Small    |
|---|----------|
| Block Advisors Small Business   Federal Forms   Tax Year 2021                     | Business |
| Form 1040 Individual Income Tax Return  | Х        |
| Form 1040-SR Individual Income Tax Return for Seniors                             | Х        |
| Form 1040 Schedule 1 Additional Income and Adjustments to Income*                 | Х        |
| Form 1040 Schedule 2 Additional Taxes*  | Х        |
| Form 1040 Schedule 3 Additional Credits and Payments*                             | Х        |
| Form 1040-ES Estimated Tax  | Х        |
| Form 1040-V Payment Voucher   | Х        |
| Form 1040X Amended U.S. Individual Income Tax Return                              | Х        |
| Form 1095-A Health Insurance Marketplace Statement                                | Х        |
| Form 1095-B Health Coverage   | Х        |
| Form 1095-C Employer-provided Health Insurance Coverage                           | Х        |
| Form 1098 Mortgage Interest Statement   | Х        |
| Form 1098-C Vehicle Donation  | Х        |
| Form 1098-E Student Loan Interest   | Х        |
| Form 1098-MA Mortgage Assistance Payment  | Х        |
| Form 1098-T Tuition Payment   | Х        |
| Form 1099-A Acquisition or Abandonment of Secured Property                        | Х        |
| Form 1099-B Proceeds from Broker Transactions                                     | Х        |
| Form 1099-C Cancellation of Debt  | Х        |
| Form 1099-DIV Dividends and Distributions Income                                  | Х        |
| Form 1099-G Certain Government Payments   | Х        |
| Form 1099-INT Interest Income   | Х        |
| Form 1099-K Third-Party Payments  | Х        |
| Form 1099-MISC Miscellaneous Income   | Х        |
| Form 1099-NEC Non-Employee Compensation   | Х        |
| Form 1099-OID Original Issue Discount   | Х        |
| Form 1099-Q Payments from Qualified Education Programs                            | Х        |
| Form 1099-QA Payments from Qualifie ABLE Accounts                                 | Х        |
| Form 1099-R Distributions from Pensions, Annuities, Retirement, or Profit Sharing | Х        |
| Form 1099-RRB Railroad Retirement   | Х        |
| Form 1099-S Proceeds from Real Estate Transactions                                | Х        |
| Form 1099-SA Distributions from HSA, Archer MSA, or Medicare Advantage MSA        | Х        |
| Form 1099-SSA Social Security Distributions                                       | Х        |
| Form 1116 Foreign Tax Credit  | Х        |
| Form 1310 Refund Due a Deceased Taxpayer  | Х        |
| Form 2106 Employee Business Expenses  | Х        |
| Form 2120 Multiple Support Declaration  | Х        |
| Form 2210 Underpayment Penalty  | Х        |
| Form 2210-F Underpayment of Estimated Tax by Farmers and Fishermen                | Х        |
| Form 2439 Undistributed Long-Term Capital Gains                                   | Х        |
| Form 2441 Child and Dependent Care Credit   | Х        |
| Form 2555 Foreign Earned Income   | Х        |
| Form 3903 Moving Expenses   | Х        |
| Form 4137 Social Security Tax on Unreported Tips                                  | Х        |
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| Block Advisors Small Business   Federal Forms   Tax Year 2021                     | Business |
| Form 4562 Depreciation and Amortization   | Х        |
| Form 4684 Casualties and Thefts   | Х        |
| Form 4797 Sales of Business Property  | Х        |
| Form 4835 Farm Rental Income and Expenses   | Х        |
| Form 4868 Automatic Extension of Time to File                                     | Х        |
| Form 4952 Investment Interest Expense   | Х        |
| Form 4972 Tax on Lump-Sum Distributions   | Х        |
| Form 5329 Return for IRA and Retirement Plan Tax                                  | Х        |
| Form 5405 Repayment of First-Time Homebuyer Credit                                | Х        |
| Form 5498-SA Health Savings Account   | Х        |
| Form 5695 Residential Energy Credits  | Х        |
| Form 6251 Alternative Minimum Tax   | Х        |
| Form 7202 Credits for Sick and Family Leave for Certain Self-Employed Individuals | Х        |
| Form 8283 Noncash Charitable Contributions  | Х        |
| Form 8332 Release of Claim to Exemption   | Х        |
| Form 8379 Injured Spouse  | Х        |
| Form 8396 Mortgage Interest Credit  | Х        |
| Form 8453 Electronic Filing   | Х        |
| Form 8582 Passive Activity Loss Limitations                                       | Х        |
| Form 8606 Nondeductible IRAs  | Х        |
| Form 8615 Tax for Children Who Have Investment Income of More Than \$1,900        | х        |
| Form 8801 Credit for Prior Year Minimum Tax-Individuals, Estates, and Trusts      | Х        |
| Form 8814 Election for Child's Income   | х        |
| Form 8815 Exclusion of Interest from Series EE Bonds                              | Х        |
| Form 8829 Expenses for Business Use of Your Home                                  | Х        |
| Form 8839 Qualified Adoption Expenses   | Х        |
| Form 8862 Information to Claim Earned Income Credit after Disallowance            | Х        |
| Form 8863 Education Credits   | Х        |
| Form 8880 Credit for Qualified Retirement Savings Contributions                   | Х        |
| Form 8885 Health Coverage Tax Credit  | Х        |
| Form 8888 Direct Deposit to More than One Account                                 | Х        |
| Form 8889 Health Savings Accounts (HSAs)  | Х        |
| Form 8915F Qualified 2021 Disaster Retirement Plan Distributions & Payments       | Х        |
| Form 8936 Qualified Plug-In Electric Drive Motor Vehicle Credit                   | Х        |
| Form 8949 Sales and Other Dispositions of Capital Assets                          | Х        |
| Form 8958 Allocation of Tax Between Individuals in Community Property States      | Х        |
| Form 8959 Additional Medicare Tax   | Х        |
| Form 8960 Net Investment Income Tax   | Х        |
| Form 8962 Premium Tax Credit  | х        |
| Form 8995 Qualified Business Income Deduction, Simplified                         | Х        |
| Form 8995-A Qualified Business Income Deduction                                   | Х        |
| Form 8995- A Sch A Aggregation of Business Operators                              | Х        |
| Form 8995-A Sch C Loss Netting and Carryforward                                   | Х        |
| Form 8995-A Sch D Special Rules for Patrons of Agricultural/Horticultural Co-ops  | Х        |
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| Block Advisors Small Business   Federal Forms   Tax Year 2021         | Business |
| Form 9000 Alternative Media Preference                                | х        |
| Form 9465 Installment Agreement Request                               | Х        |
| Form 982 Reduction of Tax Attributes Due to Discharge of Indebtedness | Х        |
| Form W-2 Wage and Tax Statement                                       | Х        |
| Form W-2G Gambling Winnings   | Х        |
| Schedule 8812 Additional Child Tax Credit                             | Х        |
| Schedule A Itemized Deductions  | Х        |
| Schedule B Interest and Dividends                                     | Х        |
| Schedule C Profit or Loss from Business (Income)                      | Х        |
| Schedule C Profit or Loss from Business (Expenses)                    | Х        |
| Schedule D Capital Gains and Losses                                   | Х        |
| Schedule E Rents, Royalties, Partnerships, Etc.                       | Х        |
| Schedule EIC Earned Income Credit                                     | Х        |
| Schedule F Profit or Loss from Farming                                | Х        |
| Schedule H Household Employment Taxes                                 | Х        |
| Schedule K-1 Estate and Trust Income                                  | Х        |
| Schedule K-1 Partnership and S Corporation Income                     | Х        |
| Schedule LEP Request for Change in Language Preference                | Х        |
| Schedule R Credit for the Elderly or the Disabled                     | Х        |
| Schedule SE Self-Employment Tax                                       | Х        |
| Worksheet: Clergy   | Х        |
| Worksheet: EIP Recovery Rebate Credit                                 | Х        |
| Worksheet: Sale of Home   | Х        |

Subject to change

\*No additional charge for Schedules 1, 2 and 3 though individual forms required to complete a schedule may not be included in all products.